The Economic Importance of Food and Fiber

A Spotlight on Whitfield County, Georgia

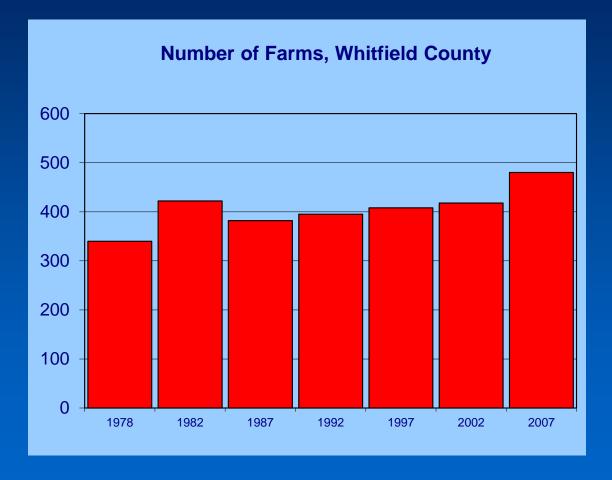
Prepared for Whitfield County Cooperative Extension April 2014

by: The Center for Agribusiness and Economic Development

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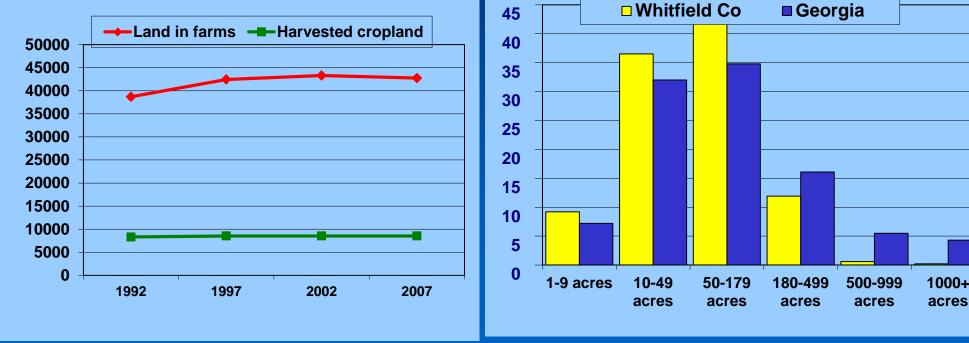
Trends in Whitfield County: Number of Farms



Source: 1978-2007 (quinquennial) Censuses of Agriculture

Trends in Whitfield County: Land in Farms, Harvested Cropland & Farms by Size

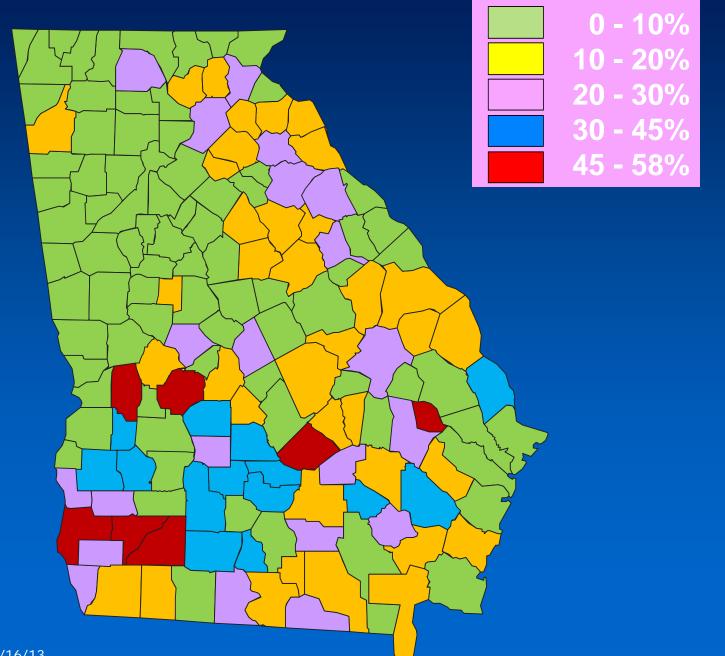
Land in Farms & Harvested Cropland Whitfield County



Percent of Farms by Size, 2007

Source: 1992-2007 (quinquennial) Censuses of Agriculture

Food and Fiber Production Plus Directly Related Sectors as % of Total Economic Output



Updated 1/16/13

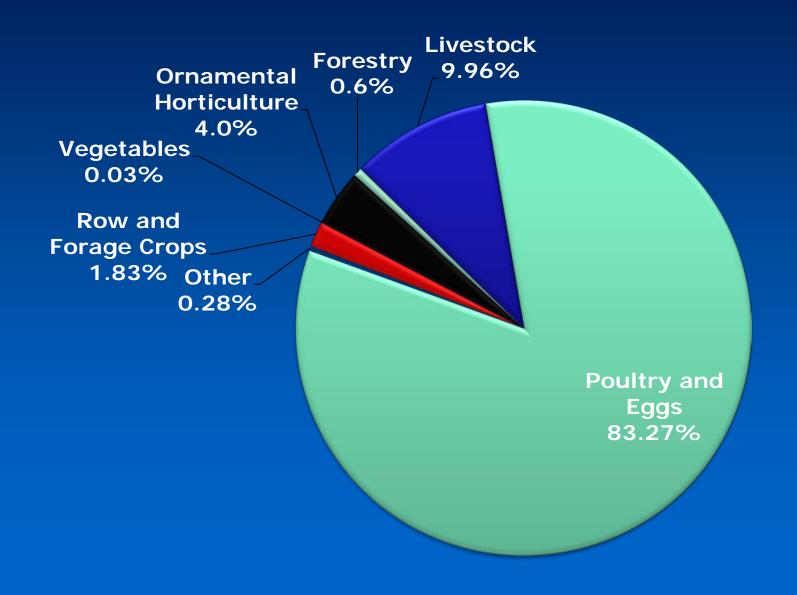
Agriculture in Georgia

- Georgia's 2012 Farm Gate Value was \$13.88 billion. Adding the value of \$2.1 billion of landscape services increased the total agricultural production value to \$15.1 billion.
- Total food and fiber production and directly related businesses account for a \$76.9 billion output impact on Georgia's \$809.9 billion economy.

What We Know about Whitfield County

- 2012 Farm Gate Value in Whitfield Co. was \$82.5 million. Adding \$8.1 million of landscape services increased the total agricultural production value to \$90.6 million.
- The highest value commodity group was poultry and eggs, representing 83.27% of the total agricultural production value.

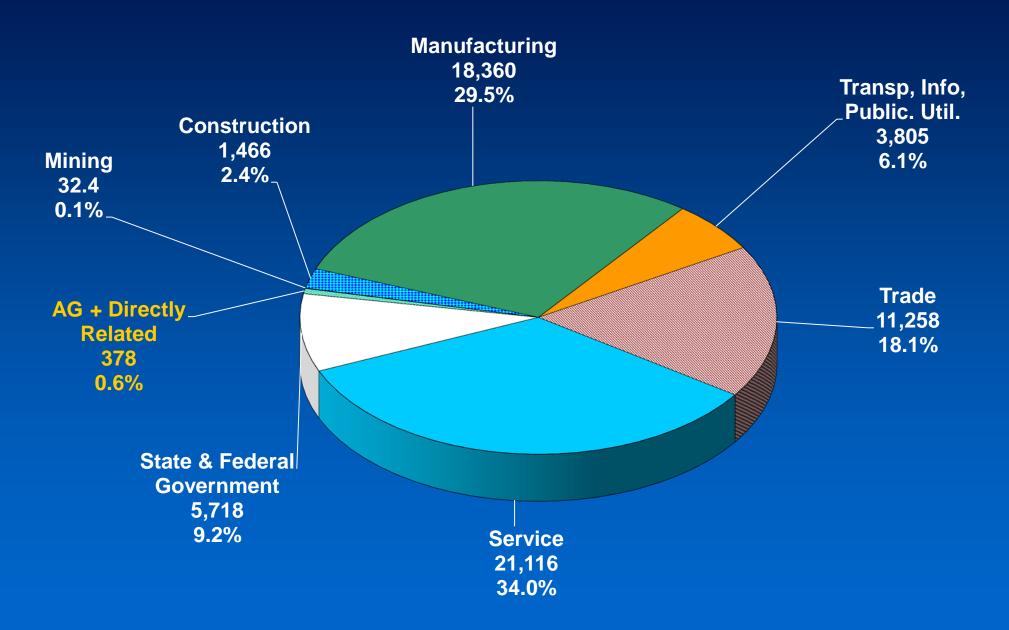
Whitfield County 2012 Agricultural Production Value



What We Did County Economy Modeled

- The Center for Agribusiness and Economic Development performed an analysis of the county's economy, focusing on the role of food and fiber.
- How much of the county's total current economic output comes from food and fiber production and directly related processing? (A Snapshot of the Economy)
- What is the total (direct and indirect) Impact of food and fiber production and directly related industries?

Whitfield County Employment Total Jobs = 62,133



Primary data source: Center for Agribusiness & Economic Development, UGA

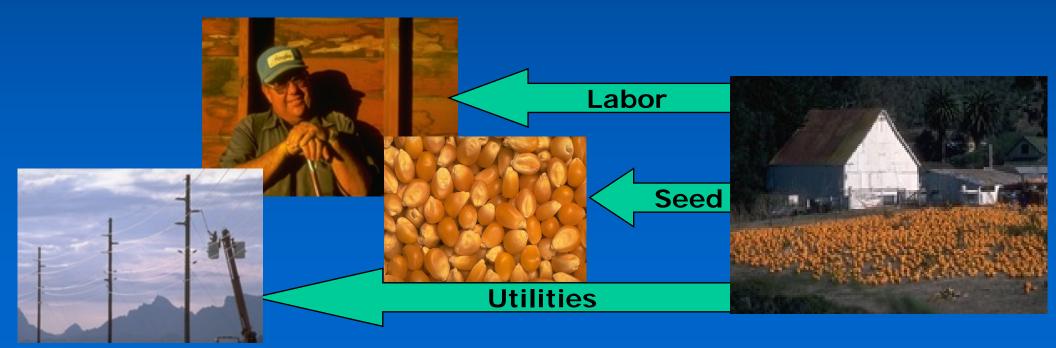
What is the Impact?

What is the total (direct and indirect) impact of food and fiber production and directly related industries?

This scenario illustrates how other industries are affected by the presence of food and fiber in the county. The indirect impacts measure output created due to food and fiber production and processing in the county.

What Impact Means: A Brief Explanation

The *impact* numbers capture the ripple effects that food and fiber create in the county's economy. Many other sectors rely in part on the existence of food and fiber for sales.



Whitfield County Agriculture IMPACT

	Direct \$	Total \$		
Agriculture	90,624,513	90,624,513		
Mining	0	4,897		
Construction	0	500,137		
Manufacturing	0	301,818		
Trans-Utilities-Info	0	2,406,506		
Trade	0	3,966,226		
Service Industries	0	9,423,303		
Government	0	223,075		
Total	90,624,513	· · ·		
Total Impact of Production AG = \$107.1 million 0.9% of total economy				

Whitfield County

Production Agriculture + Directly Related Businesses IMPACT

	Total \$	
Agriculture + Direct	112,485,594	
Mining	5,209	
Construction	587,630	
Transp-Utilities-Info	2,894,777	
Trade	4,652,598	
Government	253,224	
Total	120,879,032	
Total Impact of AG + Directly Related = \$120.9 million 1.2% of total economy		

Whitfield County

Production Agriculture + Directly Related Industries

Employment *IMPACT*

	Direct	Total	
Agriculture + Direct	608	0	
Mining	0	0	
Construction	0	5	
Manufacturing	0	1	
Trans-Utilities-Info	0	15	
Trade	0	41	
Service	0	89	
Government	0	2	
Total Impact of AG + Directly Related Employment = 761 Jobs 1.2% of total employment			

What These Numbers Mean: A Brief Explanation

- Direct impact is \$90.6 million. This includes food and fiber production, processing and directly related manufacturing.
- Indirect impact from related sectors is \$16.8 million. This captures the effects of farmers (direct source) buying supplies (seed, fertilizer, work boots) from local stores. These stores must increase their output to meet farmer demand.

What These Numbers Mean: A Brief Explanation (continued)

- As local stores increase their output, they may demand more stock from local wholesalers (also in the Trade sector). Local wholesalers demand more from local manufacturers, thus increasing activity in the Manufacturing sector.
- Local stores also hire employees to assist farmers. They take home wages and buy groceries at the local store which increases demand there.

Whitfield County Food and Fiber Impact Conclusions

- The total *impact* of food and fiber production, processing and direct manufacturing is \$120.9 million.
- The total county *output* is \$11,886.2 million.
- Thus, food and fiber (directly and indirectly) account for 1.2% of the total county output, considering the multiplier effects.

Contact Information

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> "Adding Value to Georgia's Agricultural Economy Through Research and Extension"

To learn more about your county, go to: http://www.caed.uga.edu/ ...click on "Resources", then "Georgia Statistics System"



